

## **Engagement Report**

Q2 2023

## **EOS at Federated Hermes**

# **Barclays Wealth - Discretionary Portfolios**

### **Engagement by region**

We engaged with 54 companies held in the Barclays Wealth - Discretionary Portfolios portfolio on a range of 214 environmental, social and governance issues and objectives

#### Global

We engaged with 54 companies



Environmental 21.5%

Governance 31.8%

Social 35.5%

Strategy, Risk & Comm 11.2%

#### Australia & New Zealand

We engaged with two companies



Environmental 66.7%

We engaged with seven companies

Environmental 33.3%

Strategy, Risk & Comm 14.8%

Governance 25.9%

Governance 11.1%

Social 11.1%

**Europe** 

Strategy, Risk & Comm 11.1%

#### **Developed Asia**

We engaged with two companies



Environmental 25.0%

Governance 50.0%

Social 25.0%

Strategy, Risk & Comm 0.0%

# North America

We engaged with 24 companies



Environmental 13.6%

Governance 30.0%

Social 43.6%

Strategy, Risk & Comm 12.7%

#### **Emerging & Developing Markets**

We engaged with two companies



Environmental 9.1%

Governance 63.6%
Social 27.3%

Strategy, Risk & Comm 0.0%

## **United Kingdom**

We engaged with 17 companies



Environmental 26.4%

Governance 34.0%

Social 30.2%

Strategy, Risk & Comm 9.4%

For professional investors only

Social 25.9%

## **Engagement by Meta theme**

We engaged with 54 companies held in the Barclays Wealth - Discretionary Portfolios portfolio on a range of 214 environmental, social and governance issues and objectives

#### **Environmental**

Environmental topics featured in 21.5% of our engagements



- Circular Economy & Zero Pollution 10.9%
- Climate Change 80.4%
- Natural Resource Stewardship 8.7%

#### **Social**

Social topics featured in 35.5% of our engagements



- Human & Labour Rights 46.1%
- Human Capital 36.8%
- Wider Societal Impacts 17.1%

#### **Governance**

Governance topics featured in 31.8% of our engagements



- Board Effectiveness 27.9%
- Executive Remuneration 63.2%
- Investor Protection & Rights 8.8%

#### Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 11.2% of our engagements



- Corporate Reporting 33.3%
- Purpose, Strategy & Policies 50.0%
- Risk Management 16.7%