

Engagement Report

Q2 2023

EOS at Federated Hermes

Barclays Wealth - Funds

Engagement by region

We engaged with 365 companies held in the Barclays Wealth - Funds portfolio on a range of 1250 environmental, social and governance issues and objectives

Global

We engaged with 365 companies



Environmental 26.4%

Governance 37.9%

Social 23.6%

Strategy, Risk & Comm 12.1%

Australia & New Zealand

We engaged with four companies



Governance 20.0%

Social 6.7%

Strategy, Risk & Comm 20.0%

Environmental 53.3%

Europe

We engaged with 67 companies



Environmental 33.3%

Governance 38.5%

Social 15.9%

Strategy, Risk & Comm 12.3%

Developed Asia

We engaged with 34 companies



Environmental 25.8%

Governance 44.4%

Social 21.2%

Strategy, Risk & Comm 8.6%

North America

We engaged with 179 companies



Environmental 23.0%

Governance 36.4%

Social 27.2%

Strategy, Risk & Comm 13.4%

Emerging & Developing Markets

We engaged with 47 companies



Environmental 29.1%

Governance 40.5% Social 20.9%

Strategy, Risk & Comm 9.5%

United Kingdom

We engaged with 34 companies



Environmental 27.6%

Governance 35.7%

Social 25.5%

Strategy, Risk & Comm 11.2%

Engagement Report Barclays Wealth - Funds

Engagement by Meta theme

We engaged with 365 companies held in the Barclays Wealth - Funds portfolio on a range of 1250 environmental, social and governance issues and objectives

Environmental

Environmental topics featured in 26.4% of our engagements



- Circular Economy & Zero Pollution 12.4%
- Climate Change 71.2%
- Natural Resource Stewardship 16.4%

Social

Social topics featured in 23.6% of our engagements



- Human & Labour Rights 38.6%
- Human Capital 49.5%
- Wider Societal Impacts 11.9%

Governance

Governance topics featured in 37.9% of our engagements



- Board Effectiveness 39.0%
- Executive Remuneration 47.0%
- Investor Protection & Rights 13.9%

Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 12.1% of our engagements



- Corporate Reporting 35.1%
- Purpose, Strategy & Policies 42.4%
- Risk Management 22.5%